

CONRAIL



3-223A014

RECORDATION NO. *6813-13*
under 8265-9
AUG 11 1983 - 9 15 AM
INTERSTATE COMMERCE COMMISSION

No. *3-223A014*
Date *AUG 11 1983*
Fee \$ *10.00*
ICC Washington, D. C.

August 3, 1983

Agatha Mergenovich
Secretary
Interstate Commerce Commission
Washington, DC 20423

Dear Ms. Mergenovich:

In accordance with provisions of a document previously filed with the Recordation Office of the Interstate Commerce Commission, we are notifying you that certain road numbers on the locomotives covered by that agreement have been changed.

The document is a Conditional Sale Agreement between General Electric Company and the Trustees of the Erie Lackawanna Railway Company, filed with the ICC under Recordation Number 6813 and dated as of November 21, 1972. The Agreement was conveyed to Consolidated Rail Corporation under a document filed with the ICC under Recordation Number 8261.

The names and addresses of the parties to the documents are as follows:

Consolidated Rail Corporation,
as Successor-in-Interest to the
Erie Lackawanna Railway Company
1138 Six Penn Center Plaza
Philadelphia, PA 19104

General Electric Company
2901 East Lake Road
Erie, PA 16501

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Ms. Agatha Mergenovich
August 3, 1983
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6813-13
RECORDATION NO. 8260-1
AUG 11 1983 -9 15 AM
INTERSTATE COMMERCE COMMISSION

The changes in the numbers on the locomotives are as follows:

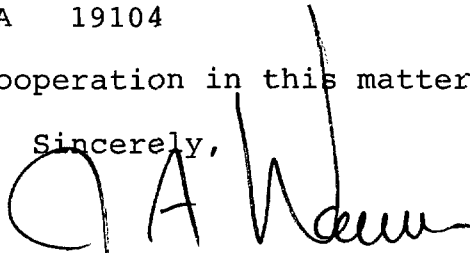
<u>Original Numbers</u>	<u>New Numbers</u>
3316 to 3328	6884 to 6896

Please return a recorded copy of this letter to:

J. A. Warner
Assistant Treasurer - Financing
Consolidated Rail Corporation
1334 Six Penn Center Plaza
Philadelphia, PA 19104

Thank you for your cooperation in this matter.

Sincerely,



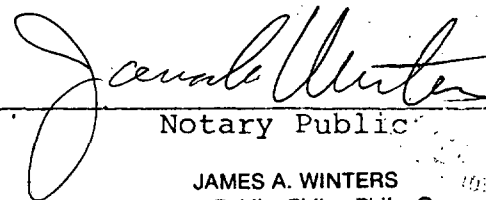
J. A. Warner
Assistant Treasurer - Financing

BAB:des

cc: B. A. Blaskey
J. J. Butler
W. J. Carlin
J. F. Fansmith
M. J. Rochford
R. E. Sparrow

COMMONWEALTH OF PENNSYLVANIA)
COUNTY OF PHILADELPHIA) ss.:
)

On this 3RD day of August, 1983, before me personally appeared J. A. Warner, to me personally known, who, being by me duly sworn, says that he is Assistant Treasurer-Financing of CONSOLIDATED RAIL CORPORATION, and, being authorized to do so, executed the foregoing document for the purposes therein contained.


Notary Public

JAMES A. WINTERS
Notary Public, Phila., Phila. Co.
My Commission Expires Sept. 12, 1983